

**Form to Update PAN and Contact Details
(for Legacy / Non - KYC Folios Only)**

Date: _____

Folio No. _____

Name of Single / First Holder _____

Please update below mentioned details for above folio

Applicant	PAN* (Mandatory)
Single / First Holder	
JointHolder 1	
JointHolder 2	

*Please provide copy of PAN Card (self-attested).

Further, request to update the following details in records:

Requirement	Details
Email ID**	This E-mail ID belongs to: <input type="checkbox"/> Self <input type="checkbox"/> Family Member
Mobile No.**	
Tel-Residence	
Tel-Office	

** Email ID and Mobile No. is mandatory for online access to your folio. The email id & mobile no. provided by the investor should belong to the first holder only. It should not belong to any other third party (including advisors or distributor's). If a breach is found, AMC/RTA reserve the right to delete such information. As a general rule, the email address of one investor is not allowed to be updated against multiple folio(s) of another investor(s), unless a specific written request (with proper reasons) is received in this regard duly signed by all investors, OR if the investors in such folios belong to the same family (self, spouse, dependant parents & dependent children). This should be treated as a mandatory and important requirement to not only ensure speedy & efficient communication between the investors & AMC/RTA but also to prevent any fraudulent transactions.

I/we confirm to the details provided above are correct.

Regards,

Signature:

Signature:

Signature:

Name:

Name:

Name:

(Single / First Holder)

(Joint Holder 1)

(Joint Holder 2)