

# NOTICE CUM ADDENDUM



**Notice cum Addendum to the Scheme Information Document, Statement of Additional Information and Key Information Memorandum of Schemes of Taurus Mutual Fund Change in the Minimum Investment Amount under Systematic Investment Plan (SIP) in the open-ended schemes of Taurus Mutual Fund applicable with immediate effect.**

**Existing provisions (applicable for all open-ended schemes excluding Taurus Tax Shield):**

Investor wishing to open a SIP Account is required to open the account by making a minimum lump sum investment of ₹ 5000/- and thereafter opt for one of the following:

- (i) Monthly SIP : Monthly SIP instalments of at least ₹1000/- each for a minimum period of 6 months aggregating to ₹ 6000/-
- (ii) Quarterly SIP : Quarterly SIP instalments of at least ₹1500/- each for a minimum period of 4 quarters aggregating to ₹ 6000/-

Exception:

Taurus Banking & Financial Services Fund:

- (i) Monthly SIP: Monthly SIP instalments of at least ₹1000/- each for a minimum period of 12 months aggregating to ₹ 12000/-
- (ii) Quarterly SIP : Quarterly SIP instalments of at least ₹1500/- each for a minimum period of 8 quarters aggregating to ₹12000/-

**Revised provisions (applicable for all open-ended schemes including Taurus Banking & Financial Services Fund but excluding Taurus Tax Shield):**

It will no longer be required to open the account by making a minimum lump sum investment of ₹5000/-. The minimum initial SIP amount can be ₹1000/- & in multiple of Re 1/- thereafter for monthly SIP and ₹1500/- & in multiple of ₹1/- thereafter for quarterly SIP.

The investor can directly opt for SIP by selecting one of the following two options:

- (i) Monthly SIP : Monthly SIP instalments of at least ₹1000/- each for a minimum period of 6 months aggregating to ₹6000/-
- (ii) Quarterly SIP : Quarterly SIP instalments of at least ₹1500/- each for a minimum period of 4 quarters aggregating to ₹6000/-

**For Taurus Tax Shield**

There is no change in the SIP requirement for Taurus Tax Shield (ELSS) which is as follows:

Minimum number of instalments is 12 and minimum value per instalment is ₹500/-

**Changes to the list of Official Points of Transactions of Karvy Computershare Private Limited, Registrar & Transfer Agent of the Fund.**

Old Address	New Address
<b>Karvy Computershare Private Limited</b> F-6, Chitrangana Complex Opp: Motikaka Chawl, V V Nagar Anand - 388 001 Tel: +91 2692 - 248980 / 248873	<b>Karvy Computershare Private Limited</b> 201 Sai Apartment, Behind New Bus Stand Anand - 388001 Tel: +91 2692 - 248980 / 248873
<b>Karvy Computershare Private Limited</b> Surabhi Mall 301, 3rd Floor, Waghawadi Road, Bhavnagar - 364001 Tel: +91 278 - 2567005 / 6	<b>Karvy Computershare Private Limited</b> G-11, Gitanjali Complex, Beside Bhavnagar Municipal Corporation & Collector Office, Land Mark : (Opp. Galaxy Cinema), Kalanala , Bhavnagar - 364001 Tel: +91 278 - 2567005 / 6

This addendum forms an integral part of the Scheme Information Document, Statement of Additional Information & Key Information Memorandum of the schemes of Taurus Mutual Fund.

Place: Mumbai

Date: March 02, 2013.

For Taurus Asset Management Company Ltd.

Authorised Signatory

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

## TAURUS ASSET MANAGEMENT COMPANY LIMITED

**Registered Office:** 305, Regent Chambers, 208, Jamnalal Bajaj Marg, Nariman Point, Mumbai - 400 021. Tel. 022 - 2282 6847

**Head Office:** Ground Floor, AML Centre-1, 8 Mahal Industrial Estate, Mahakali Caves Road, Andheri (E), Mumbai - 400 093.

Tel: 022 - 6624 2700 • Email: [customercare@taurusmutualfund.com](mailto:customercare@taurusmutualfund.com) A copy of SID, SAI and KIM along with application form may be obtained from Fund's Website: [www.taurusmutualfund.com](http://www.taurusmutualfund.com)